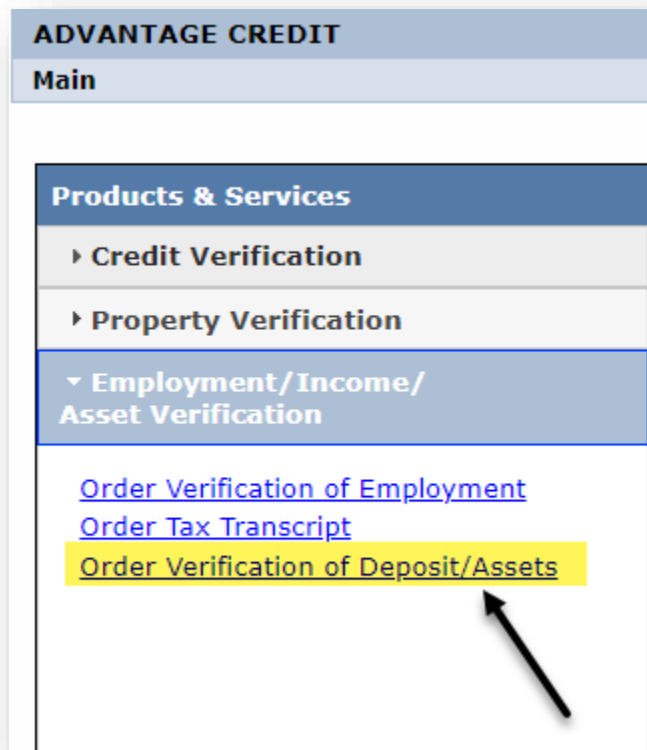
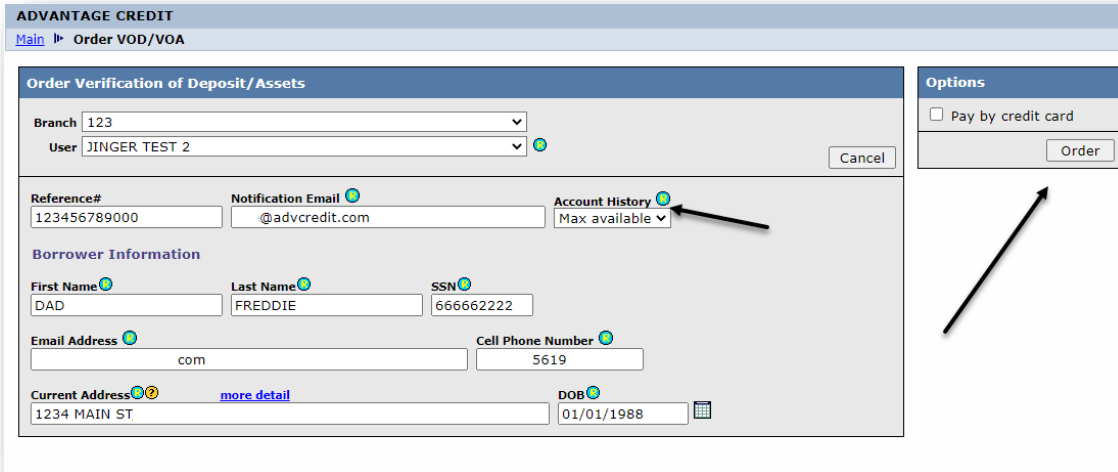


## [How to Order- Finicity.Mastercard VOA- 2023]

- Within the Advantage Credit website's Main page → select Employment / Income / Asset Verification:



- Complete the required fields and select your desired Account History:
  - ✚ To satisfy the GSE (Fannie/Freddie) requirements → select “Max Available” within the Account History field:



**ADVANTAGE CREDIT**  
Main | Order VOD/VOA

**Order Verification of Deposit/Assets**

Branch: 123  
User: JINGER TEST 2

Reference#: 123456789000  
Notification Email: @advcredit.com  
Account History: Max available

**Borrower Information**

First Name: DAD  
Last Name: FREDDIE  
SSN: 666662222

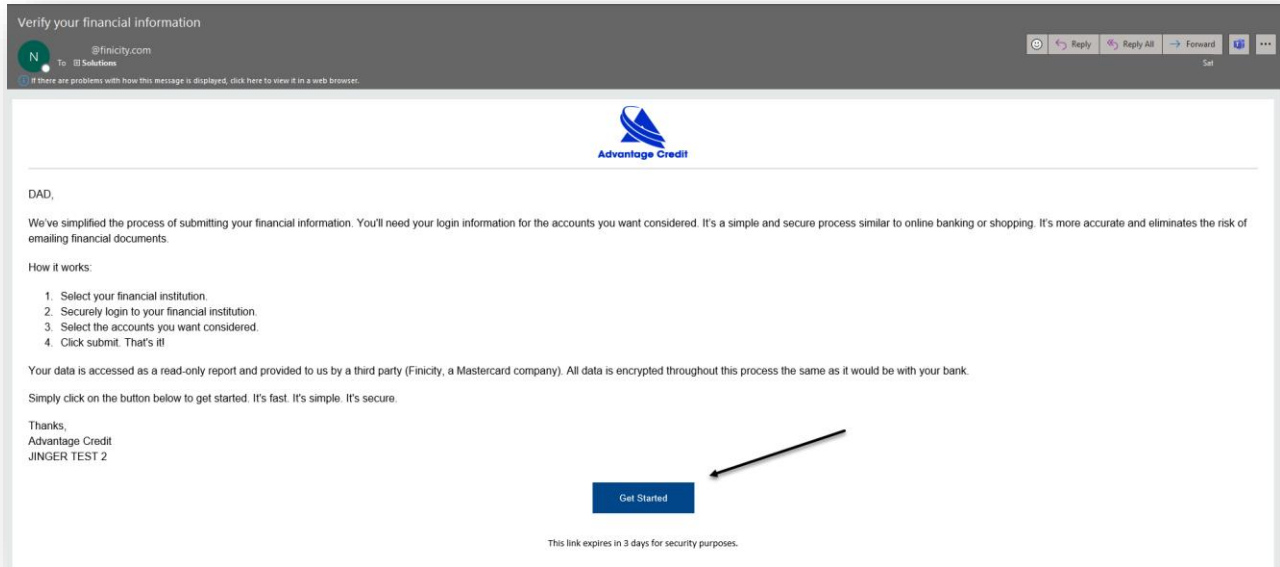
Email Address: com  
Cell Phone Number: 5619

Current Address: 1234 MAIN ST  
DOB: 01/01/1988

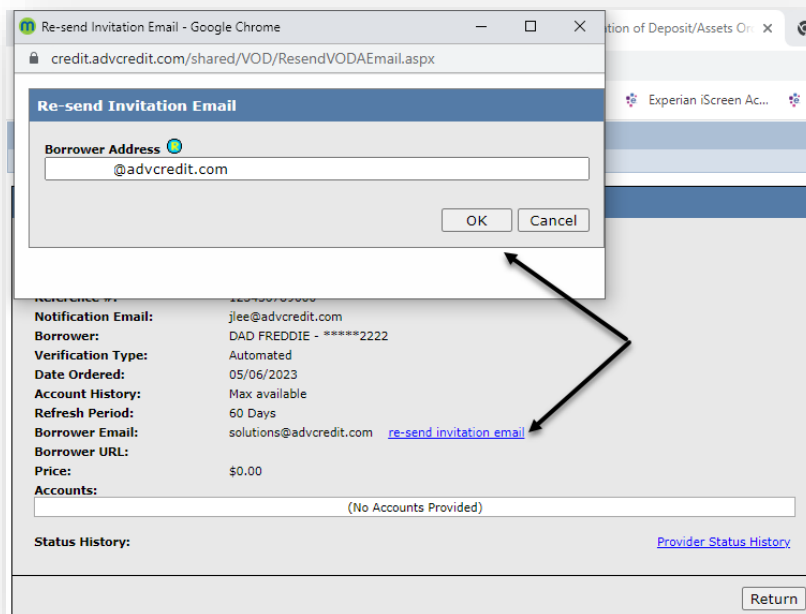
**Options**

Pay by credit card  
Order

- When the order has been submitted → your client (the Consumer/Borrower) will receive the following notification email:

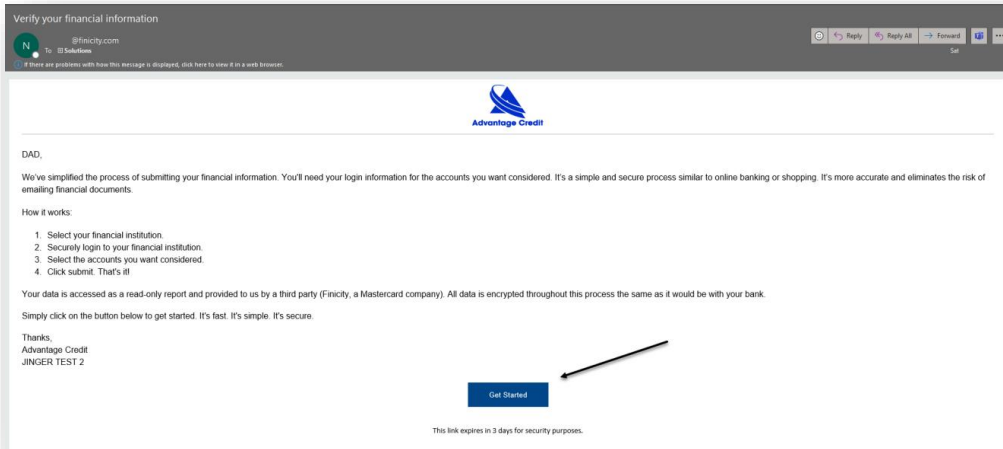


- ✚ If the client does not receive the email → verify the email address within the “VOA File #”, update accordingly, then resent the invitation email:

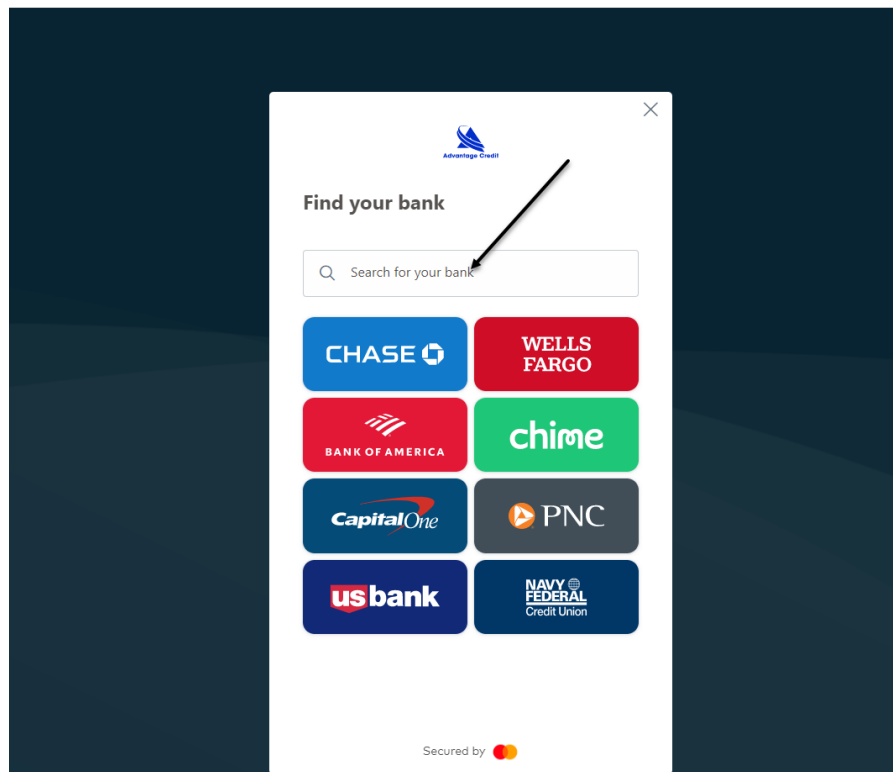


**Your client will perform the following steps:**

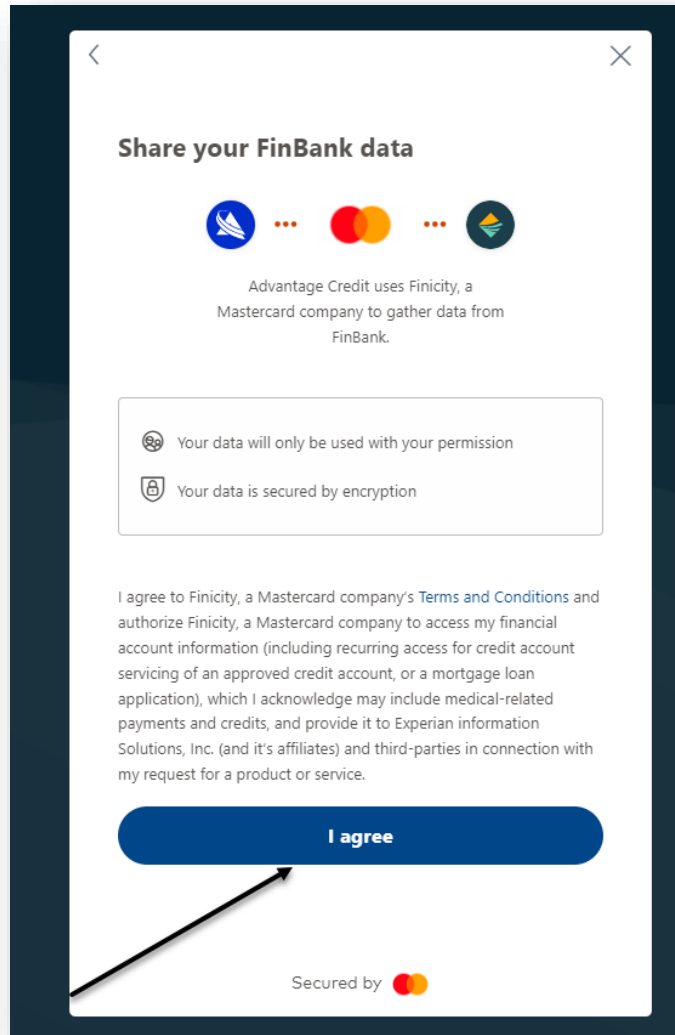
- Select “Get Started” within the Fincity email:



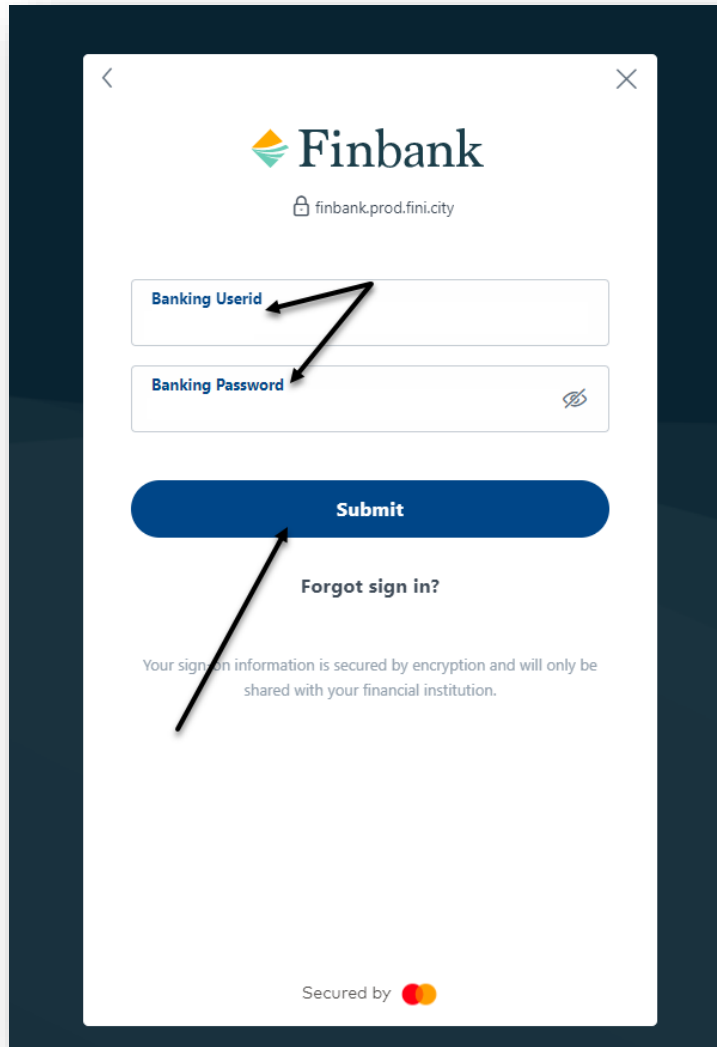
- Select your Financial Institution from the list of Providers or enter your Lender in the Search field:



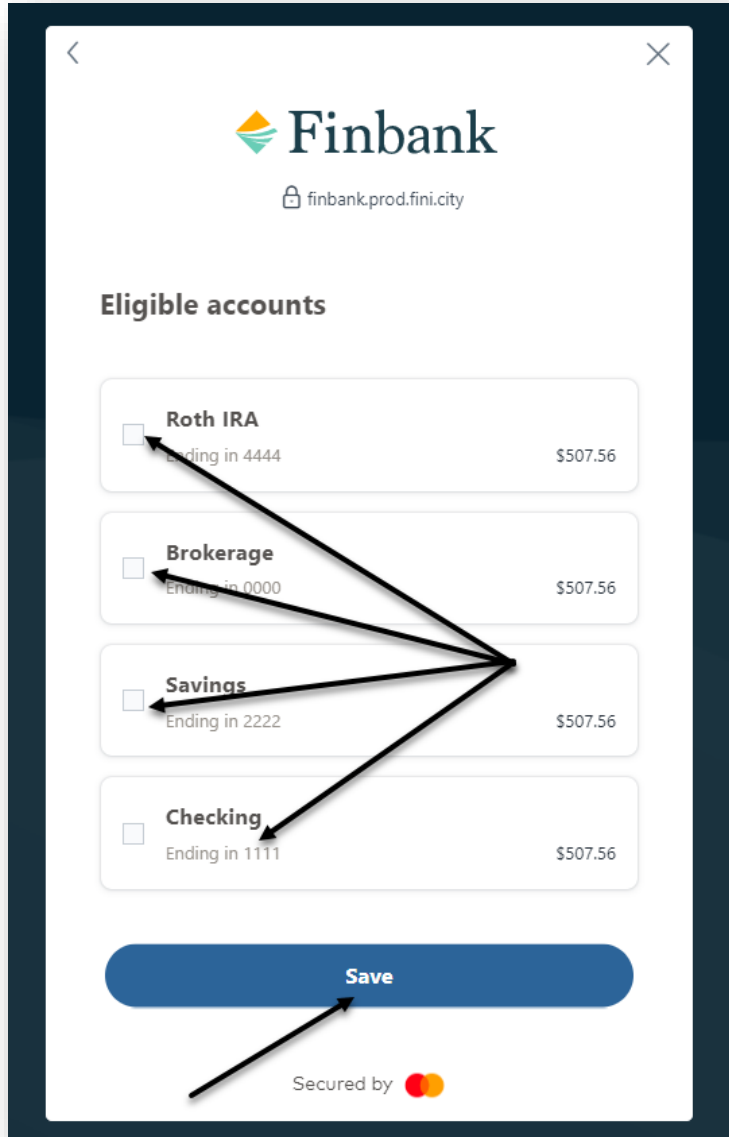
- Agree to the Fincity/Mastercard terms and conditions → select “Agree”:



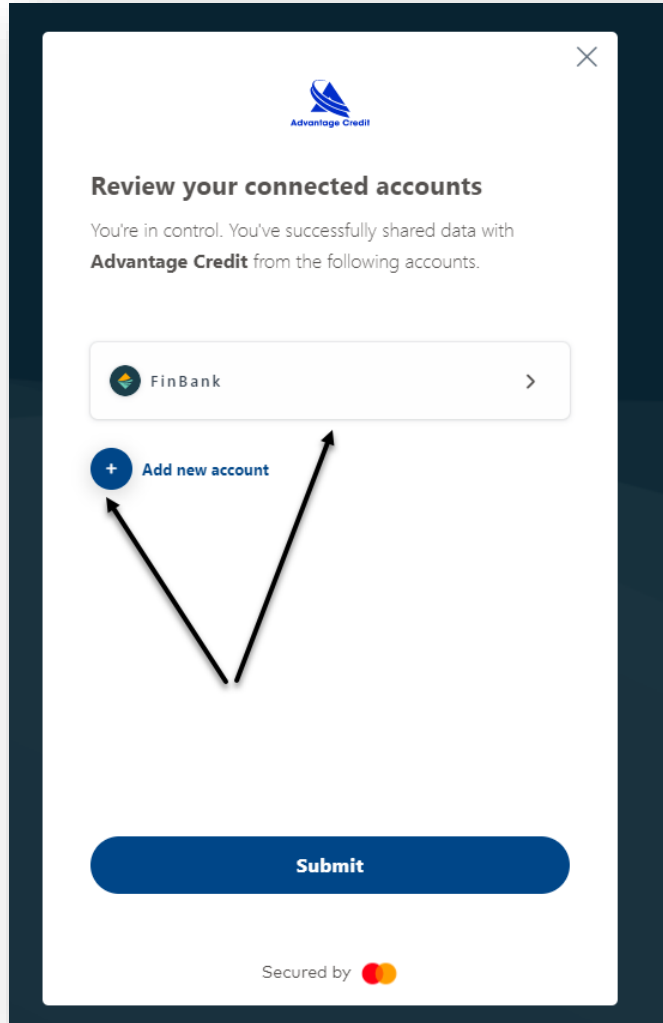
- Your client will enter their Financial Institution's credentials:



➤ Select the desired account(s) to be reviewed:



➤ Review the Connected Accounts → Submit:



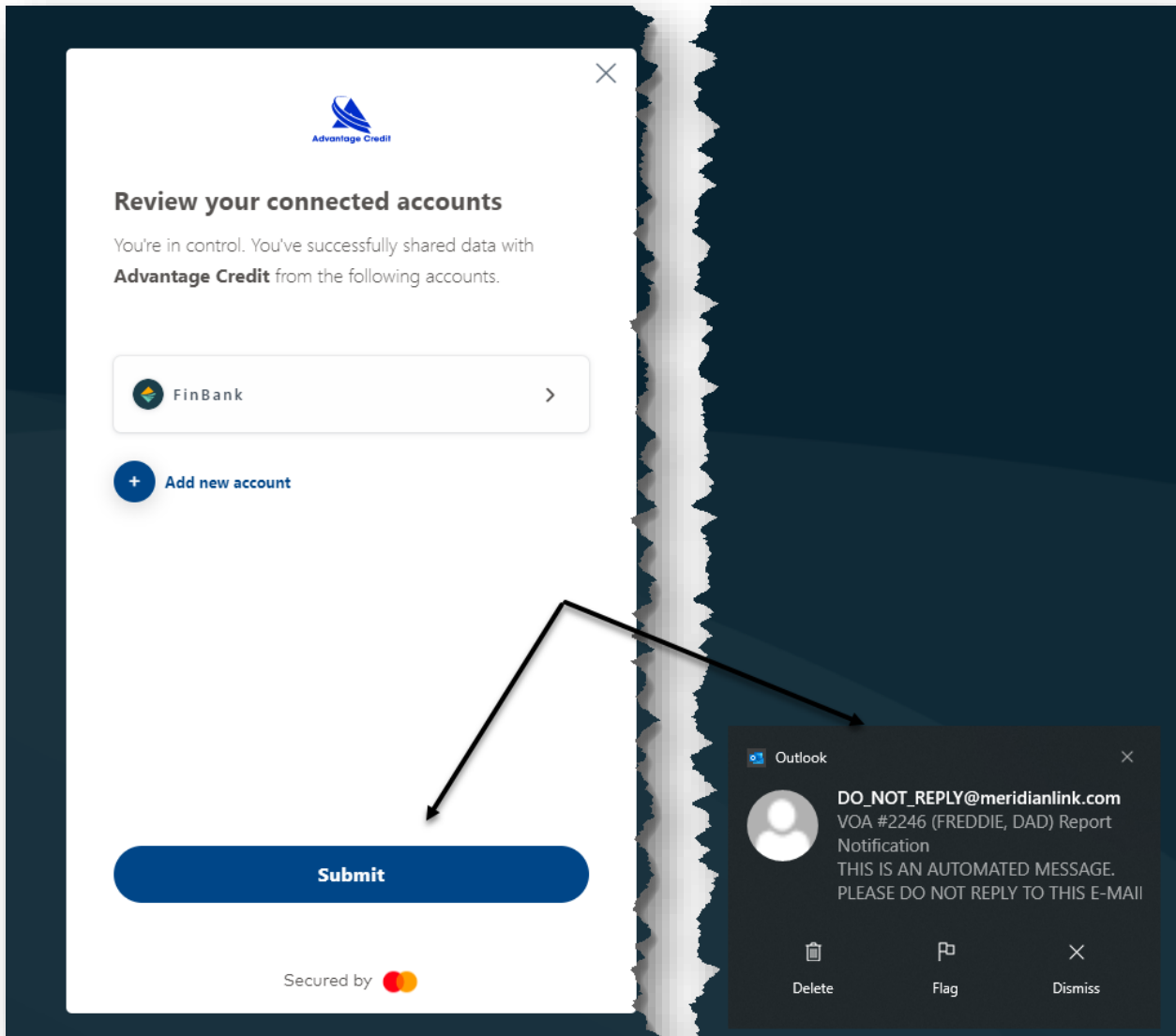
## Submission Completed

The information you provided has been submitted.

Please close your browser to protect sensitive information.



- When your client has submitted their account details → you will receive a notification email confirming your client's asset completion:





# Advantage Credit

Credit Reporting Services

www.AdvCredit.com 303-670-7993

➤ Review the VOA report:

**Verification of Assets**

This report is provided by Finicity, a Mastercard Company

<b>DAD FREDDIE</b> 1234 MAIN ST, DEARBORN, MO 64439	Loan Number: <b>123456789000</b>	Requestor: <b>Advantage Credit, Inc</b> Report ID: <b>mh7twc997x0u</b> Portfolio ID: <b>hyqjvdq4amx4-1-port</b> Created Date: <b>07/MAY/23</b> Date Range: <b>06/MAY/22 - 07/MAY/23</b>
--	----------------------------------	---

**TOTAL ASSET SUMMARY**

\$ **Current**  
\$1,015

\$ **2 Month Average**  
\$1,017

\$ **6 Month Average**  
\$1,014

**SUMMARY BY ACCOUNT**

Financial Institution	Account Name	Account Owner	Account Number	Account Type	Beginning Balance	Average Monthly Bal.	Current Balance
	Savings	JOHN DOE 924 GAINSVILLE HIGHWAY SUITE 130 BUFORD, GA 30518	2222	Savings	\$505	\$505	\$507
	Checking	JOHN DOE 924 GAINSVILLE HIGHWAY SUITE 130 BUFORD, GA 30518	1111	Checking	\$505	\$505	\$507

**TRANSACTION DATA BY ACCOUNT**


Financial Institution	Account Number	Transaction History Data
	2222	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">           Available: <span style="border: 1px solid #ccc; padding: 2px;">07/MAY/21 - 07/MAY/23</span>            Requested: <span style="border: 1px solid #ccc; padding: 2px;">06/MAY/22 - 07/MAY/23</span> </div> <div style="flex-grow: 1;"> </div> </div>
	1111	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">           Available: <span style="border: 1px solid #ccc; padding: 2px;">07/MAY/21 - 07/MAY/23</span>            Requested: <span style="border: 1px solid #ccc; padding: 2px;">06/MAY/22 - 07/MAY/23</span> </div> <div style="flex-grow: 1;"> </div> </div>


*Note: Available transaction history may be limited due to the account opening date, or the amount of history the institution provides.*

**INSUFFICIENT FUNDS BY ACCOUNT**

Financial Institution	Account Name	Days since the most recent insufficient funds fee debit transaction	Total number of insufficient funds
	Savings	0	0
	Checking	0	0

VOA
Page 1 of 8

- To Refresh the report → select the  icon at any point within a 60-day period for no additional cost:


 Review the client's progress in real time within the **Status History:** :

**ADVANTAGE CREDIT**

[Main](#) ▶ **Verification of Deposit/Assets Order Info**

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**Verification of Deposit/Assets Order Info**

File #: 2246 [View Asset Report](#)   
 Status: Active [Deactivate](#)  
 Reference #: 123456789000  
 Notification Email: Your email  
 Borrower: DAD FREDDIE - \*\*\*\*\*2222  
 Verification Type: Automated  
 Date Ordered: 05/06/2023  
 Account History: Max available  
 Refresh Period: 60 Days  
 Borrower Email: Your client's email [re-send invitation email](#)  
 Borrower URL:  
 Price: \$0.00  
 Accounts:  
 (No Accounts Provided)

Refresh VOA report

**Status History:** [Provider Status History](#)

Date	Status	Message
5/6/2023 6:58:08 PM	Active	Asset report is ready for viewing/retrieval.
5/6/2023 6:58:07 PM	Active	Asset report is being generated...
5/6/2023 6:57:01 PM	Active	Borrower selected account(s) from an institution.
5/6/2023 6:56:20 PM	Pending	Borrower successfully logged into an institution.
5/6/2023 6:56:19 PM	Pending	Borrower selected an institution.
5/6/2023 6:54:46 PM	Pending	Borrower has opened Fincity Connect.

[Return](#)